



4711 永純化學工業

YONG SHUN CHEMICAL CO. LTD.

2025 Investor Briefing

19 November 2025

<https://www.yschem.com.tw>



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Outline

- 1. Company Profile
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- 3. Management Reports
- 4. Q & A



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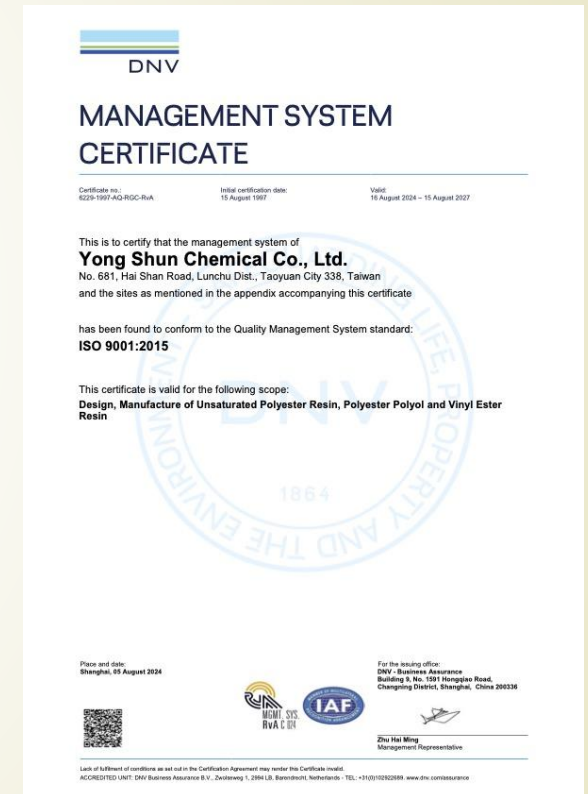
Company Profile



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Background

- **Established:** 1965/07/31
- **Chairman & President:** Dr. Simon C. Lin
- **Amount of capital:** TWD 610,560,000
- **Employees:** 123 persons (including subsidiary)



11th Floor, No. 168, SongJiang Road,
ZhongShan District, Taipei City
<http://www.yschem.com.tw>



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Main Products

- ▶ Yong Shun is a raw material resin synthesis factory. Its main products are Unsaturated Polyester Resin (UP), Polyester Polyol Resin (PU) and Vinyl Ester Resin (VE).
- ▶ Being a pioneer of utilizing Filament Winding Method, we manufacture chemical tanks, reaction tanks, and water tanks as well as pipes and fittings using special high-quality, corrosion resistant resin.
- ▶ Excellent corrosion resistance to most acidic and alkaline chemicals, good strength and mechanical properties, superior operability, environmental durability.
- ▶ Artificial leather
- ▶ Polyurethane coating thermoplastic
- ▶ Adhesive polyurethane
- ▶ Ink
- ▶ Polyurethane foam
- ▶ Yachts & fishing boats
- ▶ Heat and acid resistant tank
- ▶ High voltage insulator
- ▶ Corrugated roof panels
- ▶ Cooling tower
- ▶ Artificial marble/quartz stone
- ▶ Casting art
- ▶ Paint and gelcoat
- ▶ Waterproof roof
- ▶ Floor coating



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Financial Overview (2025 Q1~Q3)



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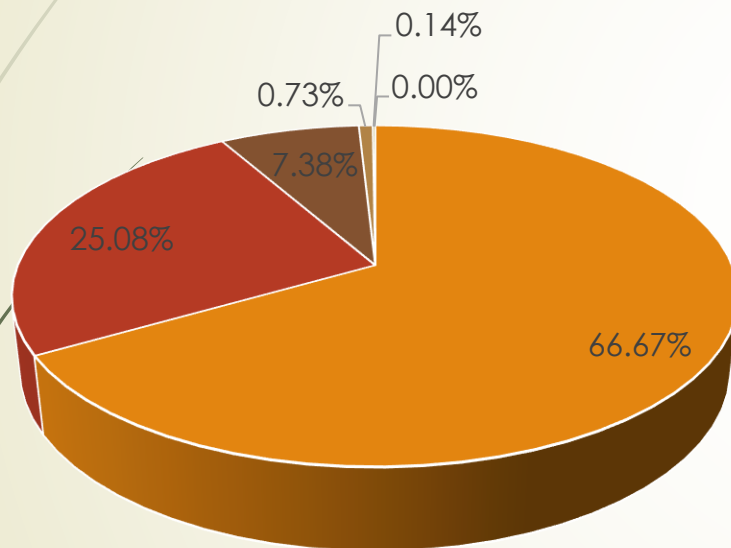
Analysis of Consolidated Income Statement (Q1~Q3 in 2024 and 2025)

	2025/1/1~9/30		2024/1/1~9/30		Unit : In TWD thousand	
Operating income	541,417	100%	578,998	100%	(37,581)	-6.49%
Operating cost	(480,562)	-88.76%	(515,289)	-89%	(34,727)	-6.74%
Operating profit	60,855	11.24%	63,709	11%	(2,854)	-4.48%
Operating expenses	(59,275)	-10.95%	(59,336)	-10.25%	(61)	-0.10%
Operating net (loss) profit	1,580	0.29%	4,373	0.76%	(2,793)	-63.87%
Non-operating income and expenses	5,569	1.03%	4,322	0.751%	1,247	28.854%
Income Tax (Expense) Benefits	7	0.00%	(7,714)	-1.33%	7,721	-100.09%
Net profit for this period	7,156	1.32%	981	0.17%	6,175	-629.46%
Earnings per share (EPS)	0.12		0.02		0.10	



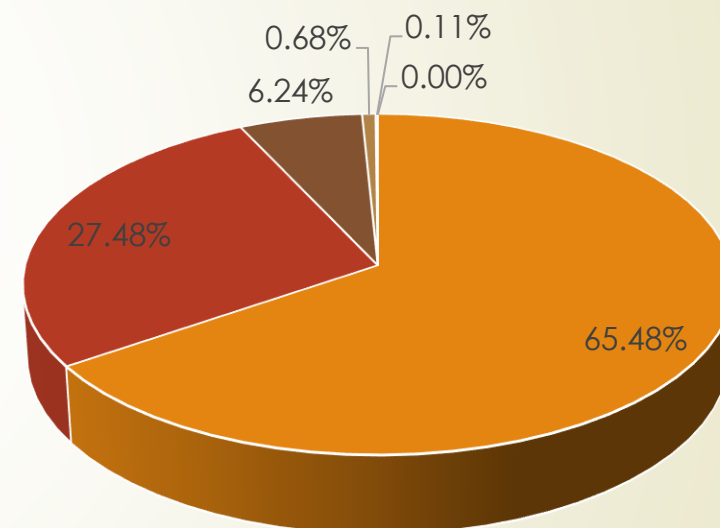
Analysis of Sales (Q1~Q3 in 2024 and 2025)

Q1~Q3 2025



- Polyester Polyol Resin (PU)
- Unsaturated Polyester Resin (UP)
- Vinyl Ester Resin (VE)
- Elastomer

Q1~Q3 2024



- Polyester Polyol Resin (PU)
- Unsaturated Polyester Resin (UP)
- Vinyl Ester Resin (VE)
- Elastomer
- Fibre Reinforced Plastic (FRP)
- Other



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Dividend Policy

Consolidated earnings per share and dividend policy					
				Unit : In TWD dollar	
Year	2025 (Q1~Q3)	2024	2023	2022	2021
Earnings per share	0.12	0.1	0.30	(0.31)	1.27
Annual dividend (cash dividend)	-	0.50	0.50	0.50	1.00



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Management Reports



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Business Model & Competitive Advantages

- Customize product.
- Work with customers to develop new raw materials and product.
- Explore potential long-tail customers.
- Collaborate with research institutes to enhance R&D capacity.
- Being established for sixty years, Yong Shun continues to achieve high-quality service.
- Meeting different application needs and standards, our products have good physical, chemical and mechanical properties, such as strength, toughness, heat resistance, weather resistance, corrosion resistance, flame retardment, etc.
- Provide environmental friendly and high performance products.
- Provide green energy production for manufacturing resin and FRP chemical tank.



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Main Expenditure in Q1~Q3 2025

- Improve the fire safety facilities in the factory.
- Overhaul the electrical equipment systemically.
- Expand R&D capacity and focus on innovative collaboration.



Sustainability Policy¹

- Progress of Carbon Footprint Verification (CFV)
 - Complete report for Category 1 & 2 in 2024.
 - Conduct report for Category 3 with the assistance of the consulting company in 2025.
 - Up to Q3, more than 300,000 kilowatt-hour green energy has generated in 2025.



Sustainability Policy²

- ESG Overview
 - Strengthen the multi-functions of the board of directors and enhance the enterprise sustainability.
 - Fulfill social responsibility in terms of meeting stakeholder's expectations.
 - Due to the corporate branding, cost reduction by green energy strategy and profit-making capability, the corporate governance has made substantial improvement according to the government review.



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Q & A



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Always Pure

**Quality First, Customer Foremost,
Environmental Awareness, and Sustainability**